

## The Heritage Apartments

11715 South State Street #100, Draper, UT 84020

Phone: (801) 501-0600 Fax: (801) 501-0700

Leasing@HeritageDraper.com



# Rental Application Instructions

Thank you for your interest in The Heritage Apartments of Draper. Please take your time in reading the application instructions below.

Our community operates under the guidelines of Section 42 of the Internal Revenue Code. This financial program is designed for the housing needs of moderate-income households. Residency at this community requires that all applicants meet certain qualifying standards established by the Department of Housing and Urban Development and administered by the Utah Housing Corporation. This program is not connected to Section 8; however, we do accept Section 8 participants.

Every applicant and resident 18 years of age or older must qualify for eligibility through the Low-Income Housing Tax Credit (LIHTC) requirement for certification of anticipated household income on an annual basis, and is required to submit an application and source material attesting to said eligibility.

In order to assist us with verifying the contents of your application, please complete the following:

1. A separate completed application from each adult household member 18 years of age or older.
  - All applications must be submitted together to determine household eligibility.
  - Each application must be completed in its entirety and all information must be verifiable.
  - This application is an official government document, and as such requires that no white-out or similar be used for mistakes. Any mistakes must be simply lined out and initialed by the applicant. The correction must be listed beside the mistake.
  - If a question does not apply to you, please use No, None, or N/A. Do not leave any question blank.
2. A copy of each adult member's government issued photo identification and Social Security card.
3. Proof of Income (such as three (3) months current and consecutive paystubs, letters from Social Security or Pension, Notice of Action, two years Tax Returns, etc.)
4. Proof of Assets (such as six (6) months current and consecutive Bank Statements, Retirement Account Statements, Trusts, Stocks, etc.)
5. One (1) Holding Deposit of \$300 which will be applied to your Security Deposit at move-in.
6. Application fee in the amount of \$25.00 per adult applicant. This must be separate and in addition to the holding deposit, and is non-refundable. Therefore two forms of payment will be made.

NO PERSONAL CHECKS OR CASH ARE ACCEPTED.

At move-in, a cashier's check or money order is required for the following items:

- First month's rent and remainder of security deposit due.
- If you have a pet, an additional deposit of \$300.00 per pet is required. Pet(s) must weigh less than 20lbs, and no more than two (2) per household. Be prepared to provide pet license and current shot records.

\*\*This application can be completed on your computer or by hand with blue or black ink. After printing and signing, you can submit in person, via U.S. mail, or electronically to our email address listed above.



# RENTAL APPLICATION

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This box section is to be completed by Management Staff:

Date Received: \_\_\_\_\_ Time Received: \_\_\_\_\_

Unit #: \_\_\_\_\_ Unit Type: \_\_\_\_\_ Monthly Rent: \_\_\_\_\_

## APPLICANT

Individual applications required from each occupant 18 years of age or older.

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ Middle \_\_\_\_\_

Home Phone \_\_\_\_\_ Mobile Phone \_\_\_\_\_

E-mail \_\_\_\_\_

## HOUSEHOLD OCCUPANTS

List all household members who will live in the apartment. Be sure to include any temporarily absent family members (such as military/student family members who will be returning to the household), any unborn children, as well as any foster children or foster adults.

	Full Legal Name (Last, First, M.I.)	Relationship to Head of Household (Include yourself as #1)	Date of Birth (mm/dd/yyyy)	Social Security Number
1	_____	_____	____/____/____	____-____-____
2	_____	_____	____/____/____	____-____-____
3	_____	_____	____/____/____	____-____-____
4	_____	_____	____/____/____	____-____-____
5	_____	_____	____/____/____	____-____-____
6	_____	_____	____/____/____	____-____-____

Will any adult household member not listed above be moving in during the next 12 months?  Yes  No

Will a Live-in Aid and/or Attendant be living in the apartment?  Yes  No

## STUDENT STATUS

Are you currently a student OR do you anticipate becoming a student in the next 12 months?  Yes  No

## MARITAL STATUS

Single  Married  Divorced  Separated  Widowed



# RENTAL HISTORY (a minimum of three (3) years of housing history is required)

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	Present Address _____	City _____	State ____	Zip _____
	Owner/Agent Name _____	Owner/Agent Phone _____		
1	Owner/Agent Address _____			
	Date In _____	Date Out _____	Monthly Rent \$ _____	
	Reason for Leaving _____			
<hr/>				
	Previous Address _____	City _____	State ____	Zip _____
	Owner/Agent Name _____	Owner/Agent Phone _____		
2	Owner/Agent Address _____			
	Date In _____	Date Out _____	Monthly Rent \$ _____	
	Reason for Leaving _____			
<hr/>				
	Next Previous Address _____	City _____	State ____	Zip _____
	Owner/Agent Name _____	Owner/Agent Phone _____		
3	Owner/Agent Address _____			
	Date In _____	Date Out _____	Monthly Rent \$ _____	
	Reason for Leaving _____			

# EMPLOYMENT HISTORY

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	Present Occupation _____	Employer Name _____		
1	Employer Address _____	City _____	State ____	Zip _____
	Employment Dates _____	Supervisor Name/H.R. _____	Phone _____	
	Current Monthly Gross Income \$ _____	Pay Frequency _____	Fax _____	
<hr/>				
	Prior Occupation _____	Employer Name _____		
2	Employer Address _____	City _____	State ____	Zip _____
	Employment Dates _____	Supervisor Name/H.R. _____	Phone _____	
	Other Income Source _____	Amount \$ _____	Frequency _____	
	Other Income Source _____	Amount \$ _____	Frequency _____	



# FINANCIAL INFORMATION

Name of Your Bank	Branch or Address	Account Number
1 _____	_____	_____
2 _____	_____	_____

  

Name of Creditor	Address	Phone Number	Monthly Pymt
1 _____	_____	_____	_____
2 _____	_____	_____	_____
3 _____	_____	_____	_____

# GENERAL INFORMATION

Personal References	Address	Phone Number	Relationship
1 _____	_____	_____	_____
2 _____	_____	_____	_____

Have you ever filed for bankruptcy?  Yes  No If Yes, please give date discharged \_\_\_\_\_

Have you ever been evicted or asked to move?  Yes  No If Yes, Explain \_\_\_\_\_

Have you ever been charged/convicted of a felony, or for selling/manufacturing illegal drugs?  Yes  No  
If Yes, Explain \_\_\_\_\_

Have you ever been asked to vacate for not complying with Recertification procedures?  Yes  No  
If Yes, Explain \_\_\_\_\_

Are you currently receiving rent assistance or a rent subsidy?  Yes  No Explain \_\_\_\_\_

Will this apartment be your only place of residence?  Yes  No If No, Explain \_\_\_\_\_

Will a business be run out of your home?  Yes  No If Yes, Explain \_\_\_\_\_

Do you smoke?  Yes  No

Do you have pets?  Yes  No If Yes, Describe \_\_\_\_\_

Do you have a waterbed?  Yes  No If Yes, Describe \_\_\_\_\_

Driver's License #	State	Expiration
_____	_____	_____

  

Automobile Make	Model	Year	Color	License #	State
1 _____	_____	_____	_____	_____	_____
2 _____	_____	_____	_____	_____	_____

Emergency Contact \_\_\_\_\_ Phone Number \_\_\_\_\_ Relationship \_\_\_\_\_

Contact Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

How did you hear about this rental? \_\_\_\_\_



This box section is to be completed by Management Staff:

## TENANT INCOME CERTIFICATION QUESTIONNAIRE

(One form per adult member of the household)

Name \_\_\_\_\_

Phone # \_\_\_\_\_

Initial Certification

BIN # \_\_\_\_\_

Re-Certification

Unit # \_\_\_\_\_

Other

### INCOME INFORMATION

Please indicate each source of income that you receive or anticipate receiving within the next twelve (12) months as specified below:

	Check Yes or No	INCOME SOURCE DESCRIPTION	Monthly Gross Income
1.	<input type="checkbox"/> Yes <input type="checkbox"/> No	I am self-employed. (List nature of self employment) _____	(use <u>net</u> for self-employment) \$ _____
2.	<input type="checkbox"/> Yes <input type="checkbox"/> No	I have a job and receive wages, salary, overtime pay, commissions, fees, tips, bonuses, and/or other compensation: List the businesses and/or companies that pay you: 1. _____ 2. _____ 3. _____	\$ _____ \$ _____ \$ _____
3.	<input type="checkbox"/> Yes <input type="checkbox"/> No	I receive cash contributions of gifts including rent or utility payments, on an ongoing basis from persons not living with me.	\$ _____
4.	<input type="checkbox"/> Yes <input type="checkbox"/> No	I receive unemployment benefit.	\$ _____
5.	<input type="checkbox"/> Yes <input type="checkbox"/> No	I receive Veteran's Administration, GI Bill, or National Guard/Military benefits/income.	\$ _____
6.	<input type="checkbox"/> Yes <input type="checkbox"/> No	I receive periodic social security payments.	\$ _____
7.	<input type="checkbox"/> Yes <input type="checkbox"/> No	The household receives unearned income from family members age 17 or under (example: Social Security, Trust Fund disbursements, etc.).	\$ _____
8.	<input type="checkbox"/> Yes <input type="checkbox"/> No	I receive Supplemental Security Income (SSI).	\$ _____
9.	<input type="checkbox"/> Yes <input type="checkbox"/> No	I receive disability or death benefits other than Social Security and SSI.	\$ _____
10.	<input type="checkbox"/> Yes <input type="checkbox"/> No	I receive Public Assistance Income (examples include: TANF, AFDC).	\$ _____
11.	<input type="checkbox"/> Yes <input type="checkbox"/> No	I am entitled to receive child support payments.	
	<input type="checkbox"/> Yes <input type="checkbox"/> No	I am currently receiving child support payments. If yes, from how many persons do you receive support? _____	\$ _____ \$ _____
	<input type="checkbox"/> Yes <input type="checkbox"/> No	I am currently making efforts to collect child support owed to me. List efforts being made to collect child support: _____	
12.	<input type="checkbox"/> Yes <input type="checkbox"/> No	I receive alimony and/or spousal support payments.	\$ _____
13.	<input type="checkbox"/> Yes <input type="checkbox"/> No	I receive periodic payments from trusts, annuities, inheritance, retirement funds or pensions, insurance policies, or lottery winnings.	
		1. _____	\$ _____
		2. _____ 3. _____	\$ _____ \$ _____
14.	<input type="checkbox"/> Yes <input type="checkbox"/> No	I receive income from real or personal property. (use <u>net</u> earned income)	\$ _____
15.	<input type="checkbox"/> Yes <input type="checkbox"/> No	I receive student financial aid (public or private, not including student loans). Subtract cost of tuition from Aid received *For Households receiving Section 8 Assistance Only	\$ _____



**ASSET INFORMATION**

Please indicate each asset source that you have or those you expect to receive within the next twelve (12) months as specified below. Assets must be included for all children/minors living in the household.

Check Yes or No	ASSET SOURCE DESCRIPTION (Include Asset Source and Account Numbers)	Interest Rate	Cash Value of Asset
16. <input type="checkbox"/> Yes <input type="checkbox"/> No	I have a checking account(s). 1. _____ 2. _____	_____% _____%	\$ _____ \$ _____
17. <input type="checkbox"/> Yes <input type="checkbox"/> No	I have a savings account(s). 1. _____ 2. _____	_____% _____%	\$ _____ \$ _____
18. <input type="checkbox"/> Yes <input type="checkbox"/> No	I have a revocable trust(s). _____	_____%	\$ _____
19. <input type="checkbox"/> Yes <input type="checkbox"/> No	I own real estate. _____	n/a	\$ _____
20. <input type="checkbox"/> Yes <input type="checkbox"/> No	I own stocks, bonds, or Treasury Bills. 1. _____ 2. _____ 3. _____	_____% _____% _____%	\$ _____ \$ _____ \$ _____
21. <input type="checkbox"/> Yes <input type="checkbox"/> No	I have Certificates of Deposit (CD) or Money Market Account(s). 1. _____ 2. _____ 3. _____	_____% _____% _____%	\$ _____ \$ _____ \$ _____
22. <input type="checkbox"/> Yes <input type="checkbox"/> No	I have an IRA/Lump Sum Pension/Keogh Account/401K. 1. _____ 2. _____	_____% _____%	\$ _____ \$ _____
23. <input type="checkbox"/> Yes <input type="checkbox"/> No	I have a whole life insurance policy. _____	n/a	\$ _____
24. <input type="checkbox"/> Yes <input type="checkbox"/> No	I have cash on hand or stored in a safety deposit box.	n/a	\$ _____
25. <input type="checkbox"/> Yes <input type="checkbox"/> No	I have disposed of assets (i.e. gave away money/assets) for less than the fair market value (FMV) in the past 2 years. List asset and date disposed. 1. _____ 2. _____	*Cash value is the difference between FMV and amount received for asset	\$ _____ \$ _____
26. <input type="checkbox"/> Yes <input type="checkbox"/> No	I have income from assets or sources other than those listed above. 1. _____ 2. _____	_____% _____%	\$ _____ \$ _____

**STUDENT STATUS**

<input type="checkbox"/> Yes <input type="checkbox"/> No	Does the household consist of all persons who are full-time students? ( Examples: K-12, College, Trade School, etc.)
<input type="checkbox"/> Yes <input type="checkbox"/> No	Does the household consist of all persons who have been a full-time student 5 months in the current calendar year?
<input type="checkbox"/> Yes <input type="checkbox"/> No	Does your household anticipate becoming an all full-time student household in the next 12 months?
<input type="checkbox"/> Yes <input type="checkbox"/> No	If you answered yes to any of the previous three questions are you: <ul style="list-style-type: none"> <li>• Receiving assistance under Title IV of the Social Security Act (AFDC/TANF - not SSA/SSI)</li> <li>• Enrolled in a job training program receiving assistance through the Job Training Participation Act (JTPA) or other similar program</li> <li>• Married and filing (or are entitled to file) a joint tax return</li> <li>• Single parent with a dependant child or children and neither you nor your child(ren) are dependent of another individual</li> <li>• Previously enrolled in the Foster Care program (currently age 18-24)</li> </ul>
<input type="checkbox"/> Yes <input type="checkbox"/> No	
<input type="checkbox"/> Yes <input type="checkbox"/> No	
<input type="checkbox"/> Yes <input type="checkbox"/> No	
<input type="checkbox"/> Yes <input type="checkbox"/> No	



APPLICANT NAME: \_\_\_\_\_ SSN: \_\_\_\_\_

I acknowledge that this community is operated pursuant to the rules and regulations of the Federal Low Income Housing Tax Credit program (LIHTC). The LIHTC program requires that "Qualified Households" occupy each unit as defined by Section 42 of the Internal Revenue Code. Qualified Households must meet certain income and student status restrictions. These restrictions must be maintained throughout the duration of occupancy, and will be verified through an annual re-certification process. I further understand that I must assist in this determination by providing the necessary information upon request, with sufficient time to complete the certification before the yearly anniversary date of the last certification.

I understand that I am responsible for notifying Management of any changes to household income, student status and/or household composition, and that qualification to remain a resident is at all times dependent upon my household meeting all restriction requirements. I agree that once my qualification is determined that I will execute a Tenant Income Certification (TIC) attesting to the information contained herein.

I certify, under penalties of perjury, that the information presented on this rental application is true and correct to the best of my knowledge. I further understand that providing false representation constitutes an act of fraud. False, misleading or incomplete information will result in denial of this application or termination of the lease agreement.

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Applicant represents that all the above statements are true and correct, authorizes verification of the above items and agrees to furnish additional credit references upon request. Applicant authorizes the Owner/Agent to obtain reports that may include credit reports, criminal history, unlawful detainer (eviction) reports, bad check searches, social security number verification, fraud warnings, previous tenant history and employment history. Applicant consents to allow Owner/Agent to disclose tenancy information to previous or subsequent Owners/Agents. Applicant understands the final approval to occupy an apartment is contingent upon meeting all qualifying criteria, and is not limited to Section 42 of the Internal Revenue Code.

Owner/Agent will require payment of \$ 25.00 (per applicant) which is to be used to screen the Applicant.

The amount charged is itemized as follows:

1. Actual cost of credit report, unlawful detainer (eviction) search, and/or other screening reports.
2. Cost to obtain, process and verify screening information (may include staff time and other soft costs).

The undersigned is applying to rent the premises designated as:

Apt. # \_\_\_\_\_ Located at 11715 South State Street, Draper, UT 84020

The rent for which is \$ \_\_\_\_\_ per month . Upon approval of this application, and execution of a rental/lease agreement, the Applicant shall pay all sums due, including a required security deposit in the amount of \$ \_\_\_\_\_ (On Approved Credit) before occupancy.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Applicant (signature required)

